

Schneider & Pollock Wealth Management Inc. began intaking clients on February 1, 2022. We are deeply committed to the needs of our clients. The firm is registered in multiple Canadian provinces. Please contact us to discuss your investments.

We offer:

- Customized portfolios to achieve future goals
- Downside protection against market risk
- An efficient digital account opening process
- Frequent communication with a portfolio manager
- Monthly reporting with a market outlook and commentary
- Tax reports
- Multiple decades of experience in the investment industry



SCHNEIDER & POLLOCK
— WEALTH MANAGEMENT INC. —



BULK TRADE PURCHASES		
FEBRUARY 1, 2022-APRIL 28, 2023		
Company name	Sector	Return*
Alphabet	Communications	12.7%
Restaurant Brands International	Consumer	47.2%
Pet Valu	Consumer	1.5%
Estee Lauder	Consumer	12.2%
Magna International	Consumer	2.0%
Suncor Energy	Energy	4.7%
TC Energy	Energy	7.9%
Manulife Financial	Financial	24.2%
Bank of Nova Scotia	Financial	-11.6%
Canadian Western Bank	Financial	4.2%
Charles Schwab	Financial	-5.7%
CAE	Industrial	10.4%
Hudbay Minerals	Materials	42.9%
Western Copper & Gold	Materials	23.7%
Algonquin Power & Utilities	Utilities	21.3%

S&P/TSX Composite Index, February 1, 2022-April 28, 2023	-2.5%
S&P/TSX 60 Index, February 1, 2022-April 28, 2023	3.7%
S&P 500 (in CDN\$), February 1, 2022-April 28, 2023	-1.4%
NASDAQ Composite (in CDN\$), February 1, 2022-April 28, 2023	-8.4%

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*Represents the price gain and dividends received between the time the bulk purchase was executed for clients and the April 28, 2023, closing price. Past performance is not predictive of future returns. Returns are gross of fees and commissions, expressed in Canadian dollars. Our policy is to include all clients in bulk trades, unless there is an exception due to suitability after considering the client's asset allocation, risk tolerance, investment objectives, investment knowledge, cash availability, and existing sector/security concentration. Individual trades that were client-specific, which have occurred since February 1, 2022, are excluded from this chart.